

**Name of warrant** VIC/5M/SSI/C/EU/Cash-10  
**Company name** Sai Gon Securities Incorporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** Sai Gon Securities Incorporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant VIC/5M/SSI/C/EU/Cash-10  
**security:** VIC  
**Issuer of underlying security:** Vingroup Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 5 months  
**Expiration date:** January 06, 2022  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 120,000 VND  
**Value of collateral:** 17,875,000,000 VND  
**Quantity of warrants registered for offering:** 11,000,000 warrants

2. Information on the offering:

**Start date of offering:** August 06, 2021  
**End date of distribution:** August 06, 2021  
**Time of subscription:** August 06, 2021  
**Payment date for warrant purchase:** August 06, 2021  
**End date of warrant transfer:** August 06, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,250	11,000,000	510,200	510,200	29	29		4.64%
- Local investors	3,250	11,000,000	510,200	510,200	29	29		4.64%
- Foreign investors								
2. Institutional investors, of which:	3,250	11,000,000	0	0	0	0		0.00%
- Local investors	3,250	11,000,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		11,000,000	510,200	510,200	29	29	10,489,800	4.64%

**III. Summary of results**

1. Quantity of distributed warrants: 510,200 warrants, accounting for 4.64% of the offered warrants.  
2. Total proceeds of the sale of warrants: 1,658,150,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 1,658,150,000 VND